Installing Intellicus on Windows

Version: 7.3



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For details, visit: <u>http://www.intellicus.com/acknowledgements.htm</u>

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1 Pre-Installation Instructions

This chapter provides information that you need to know before installing Intellicus. It will help avoid problems during the installation process.

System Pre-requisites

The following resources are minimally required on a candidate machine to install Intellicus.

- Operating System: Windows 2000/2003, XP, Vista
- Memory: 512 MB of RAM or more
- Storage Space: 2 GB or more

Application Program Pre-requisites

Server Machine

The following application programs are required on the machine where Intellicus is installed.

- User may need to have WinZip installed on the machine.
- The person working on installation of Intellicus must have administrative privileges on the machine.

End User Machine

The following application programs are required on the machine where Intellicus is accessed through web.

- Internet Explorer 9.0 or above, or Mozilla Firefox 30.0 or above browser application.
- Plug-ins/applications for opening XLS, XLSX, DOC, DOCX, PPTX and PDF format files.
- JRE/JDK 7 or above

2 Installing Intellicus

The Intellicus product CD is setup for automatic run. However, it is also possible to install Intellicus manually.

If you have downloaded Intellicus from the Intellicus website, unzip the downloaded file to get the 'Intellicus<version>_win<architecture>.exe'.

Important: You must have Administrator Privileges on the machine on which Intellicus is being installed.

Double-click the 'Intellicus<version>_win<architecture>.exe' file. This invokes the installation wizard that guides you through the installation process. Here, installation program starts configuring windows installer. After the configuration is over, the welcome screen of the installation wizard is displayed.

Note: In case you have already installed this application on the computer, a message box would prompt to uninstall Intellicus. If not then next step shows up. Tip: To abort the installation process, at any stage of installation, you can click the Cancel button.

In case you do not have Microsoft Visual C++ on your system, the installer will prompt a message to enable installing this component prior to Intellicus installation.

Figure 1 shows the Welcome Screen. Click the Next button to proceed. License Agreement screen appears.

Intellicus Enterprise Reporting and BI Platform 7.3 (64 Bit) - InstallShi		
	Welcome!	
intellicus Power To Understand Your Business	This setup will install Intellicus on this computer. You can choose to install all or selected components. Click Next to proceed with the Installation.	
	< Back Next > Cancel	

Figure 1: Welcome Screen

Figure 2 shows the License Agreement screen.

Intellicus Enterprise Reporting and BI Platform 7.3 (64 Bit) - InstallShi 🗙		
License Agreement	intellicu Power To Understand Your Bus	IS
Please read the license agreement carefully before proceeding. see rest of the agreement.	Press PAGE DOWN key to	
IMPORTANT - READ CAREFULLY		^
This document includes warranty disclaimers and a license agri of specific licensed edition of Intellicus Enterprise Reporting Su Intellicus wants you to be satisfied with the Intellicus Free Report the manner in which you are permitted to use it. If you have any Agreement, please contact INTELLICUS Technologies Pvt. Lt 24-B Palasia, A.B. Road, Indore -452001 Madhya Pradesh, INF +91-{731}-4069989 or email to sales@Intellicus.com.	eement granting the usage ite. orting Suite and understand y questions about this d., 1st Floor, Sarda House, DIA(Head Office) Phone	
WARRANTY DISCLAIMER		¥
Click Yes to accept the License Agreement and continue installation. Click No to exit the setup without installing Intellicus.		
< Back	Yes No	

Figure 2: License Agreement Screen

Read the License Agreement.

If you agree, then click Yes button to proceed to the Customer And Usage Details screen.

Figure 3 shows the **Customer Information** Screen.

Intellicus Enterprise Reporting and BI Platform 7.3 (64 Bit) - InstallShi ×		
Customer And Usage Details	intellicus Power To Understand Your Business	
User Name:		
Administrator		
Company Name:		
Intellicus		
Select who can execute Intellicus components:		
O Only for me (Administrator)		
InstallShield		
< Back	Next > Cancel	

Figure 3: Customer Information

User Name/ Company Name

Please specify the User Name and the Company Name.

User has an option to install this application for use by either all users (Select Anyone who uses this computer) or only by the administrator (Select only for me).

Click **Next** to move onto the next screen.

Figure 4 shows Installation Options screen.

Intellicus Enterprise Reporting and BI Platform 7.3 (64 Bit) - InstallShi		
Installation Options	intellicus Power To Understand Your Business	
You may choose to install all the Intellicus components or selected components on this computer.		
Express Install		
To install all product components with default options.		
🔿 Custom Install		
To select location, product components and configure options.		
InstallShield		
< Back	Next > Cancel	

Figure 4: Installation Options

Express Install

Select this option to:

- Install all the components of Intellicus.
- Install Intellicus at the default location set in the installation program.

Custom Install

Select this option to:

- Select the components to Install.
- Select the location to install Intellicus.

Click Next to proceed to Installation Location screen.

Intellicus Enterprise Reporting and BI Platform 7.3 (64 Bit) - InstallShi ×	
Installation Location	intellicus Power To Understand Your Business
Select the location to install Intellicus.	
Destination Folder	
C:\Program Files\Intellicus\	Browse
InstallShield	
	< Back Next > Cancel

Figure 5: Option to change the destination folder

By default, the application is installed at path: C:\Program Files\Intellicus. User has the option to either go with the default destination location or specify a different destination (installation) location. Click **Browse** and specify the destination location to change it.

When you click **Browse** button, **Choose Folder** screen appears. On this screen, you may specify path in the **Path** area. If you do not remember the path, you can also select it from **Directories** area.



Figure 6: Specifying Installation folder

Specify path in **Path** area or select path by double-clicking and opening respective folders within **Directories** area. Selected path will appear in **Path** area.

Click **Ok** to select the path for installation. Click **Next** to go onto the **Select Components to Install** screen.

Intellicus Enterprise Reporting and BI Platform 7.3 (64 Bit) - InstallShi		
Select Components To Install		intellicus Power To Understand Your Business
Depending on your installation needs, s computer. Click a component to view description a Check a component to select it for insta	elect the componen about it. allation. 59 MB	ts that you want to install on this
Intellicus Benort Server	314 MB	Component for designing and
✓ Intellicus Portal	227 MB	uploading Intellicus report
Intellicus Service	15 MB	layouts.
Intellicus APIs	48 MB	
Documents	43 MB	
, Space Required on C:	706 MB	
Space Available on C:	21770 MB	
InstallShield		
	< Back	Next > Cancel

Figure 7: Select one or more components to install

Select one or more components by selecting respective check boxes as shown in Figure 7.

Tip: Select Components to Install screen also displays the required and available hard disk space for the selected components. You can utilize this information to judge the system requirements.

Clicking Next will open up Configuring Port Numbers screen.

Intellicus Enterprise Report	ing and BI Platform 7.3 (64 Bit) - InstallShi 🗙
Configure Ports	intellicus Power To Understand Your Business
Intellicus Portal and Intellicus Rep another application.	port Server will not startup if configured ports are used by
Intellicus Portal Port:	8080 The port at which Intellicus Portal will listen to the browser.
Intellicus Report Server Port:	45450 The port at which Intellicus Server will listen to its clients (like Desktop Studio and Intellicus Portal).
InstallShield	< Back Next > Cancel

Figure 8: Configuring port numbers

For Intellicus Portal Port (default 80) and Intellicus Report Server Port (default 45450), specify a port number that is presently unused on this computer.

```
Important: Intellicus will not startup if a port specified here is already in use by other application on this computer. These port numbers can be re-configured at any point of time after Installation is complete.
```

Click **Next** after specifying port numbers.

Upon clicking **Next** button,

In case of Express setup: Review The Installation Preferences screen will open up.

In case of Selective setup: Configuring Timeout Values screen will open up.

Important: If you had already installed Intellicus at the default path or custom
path, setup will open up Configure Overwrite Options screen.

Intellicus does not remove some of the folders after un-installation so that you can backup the configuration files. If you have made configuration changes during the previous installation, on **Configuration Overwrite Options** page, you can select the files that SETUP SHOULD REPLACE.

Intellicus Enterprise Reporting and BI Platform 7.3 (64 Bit) - InstallShi ×		
Configuration Overwrite Options	intellicus Power To Understand Your Business	
Installation process may overwrite configuration files resulting in loss of previous configuration settings.		
Uncheck the files you want to retain.		
Report Server:	Portal: .	
✓ License File	 Client Configuration File 	
Configuration Files	 Adhoc Configuration File 	
✓ Database Connection File	 Toolbar Configuration File 	
☑ Mail Message Template Files	Portal Menu Configuration File	
	✓ Language Files	
InstallShield		
Help	< Back Next > Cancel	

Figure 9: Select the files that setup should replace

Click Next to proceed.

Upon clicking Next button,

In case of Express setup: Review The Installation Preferences screen will open up.

In case of Custom setup: Configuring Timeout Values screen will open up.

Intellicus Enterprise Reporting and BI Platform 7.3 (64 Bit) - InstallShi ×	
Configure Timeout Values	intellicus Power To Understand Your Business
Specify the timeout values in seco communication. Specify a positive	nds to be considered during different type of client / server Integer as timeout value.
Report Server Timeout:	600
	The time for Intellicus Report Server to respond to a client request.
Report Server Chunk Timeout:	600
	The time for which Intellicus portal will wait to receive first chunk of report output from Intellicus Report Server.
Database Connection Timeout:	600
	The time after which Intellicus Report Server will close connection with database.
InstallShield	< Back Next > Cancel

Figure 10: Configuring Timeout Values

Three timeout values are set on this screen. These are specified in seconds:

- **Report Server Timeout:** This is the maximum time within which Intellicus Report Server should respond to a client request. Default: 600.
- **Report Server Chunk Timeout:** This is the maximum time for which Intellicus portal will wait to receive first chunk of report output from Intellicus Report Server. Default: 600.
- Database Connection Timeout: This is the time after which the database connection will be closed.

Important: These values can be re-configured at any point of time after Installation is complete.

After specifying timeout values, click Next button to proceed to Review the Installation Preferences screen.

Intellicus Enterprise Reporting and BI Platform 7.	3 (64 Bit) - InstallShi ×
Review The Installation Preferences	intellicus Power To Understand Your Business
Review the selected preferences. Click 'Back' to go back and proceed with installation. Current Settings:	make changes. Click 'Next' to
User Information: Name :Administrator Company:Intellicus Installation options and preferences appears here	^
Setup Type: Express Install. Destination Directory:	v
InstallShield — Kack	> Next > Cancel

Figure 11: Review the installation preferences screen

Verify the information that is provided. Click **Back** to go back and change any settings if required.

Click Next to go onto the Installation Progress screen.

Intellicus Enterprise Reporting and BI Platform 7.3 (64 Bit) - InstallShi	
Installation Progress	intellicus Power To Understand Your Business
Installation of Intellicus Enterprise Reporting and BI Pla may take some time to complete.	atform 7.3 (64 Bit) is in progress. This
Updating component registration	
InstallShield	Cancel

Figure 12: Installation Progress screen

After the installation is complete, InstallShield Wizard Complete screen will popup.

Intellicus Enterprise Reporting and BI Platform 7.3 (64 Bit) - InstallShield			
intellicus Power To Understand Your Business	InstallShield Wizard Complete Setup has finished installing Intellicus Enterprise Reporting and BI Platform 7.3 (64 Bit) on your computer. ✓ Start Intellicus Service. ✓ Launch Portal.		
	< Back Finish Cancel		

Figure 13: Installation Wizard Complete

Check **Start Intellicus Service** checkbox to startup Intellicus Service. This service will startup Intellicus Server and Intellicus Portal.

Check Launch Portal checkbox to auto-open Intellicus portal in default browser (when Start Intellicus Service is checked).

3 Post-Installation Instructions

The installation process creates the following folders in the installation folder:

🖃 🚞 Intellicus
🚞 Acknowledgements
🗉 🚞 APIs
🗉 🚞 Docs
🗉 🚞 Jakarta
🗉 🚞 jre
🗉 🚞 ReportEngine
🗉 🚞 SampleCodes
🗉 🚞 winclient

Figure 14: Intellicus Folder Structure

You can start using Intellicus Web-based Reporting Suite immediately after the installation.



Figure 15: Options in Intellicus menu

You have option to start Report Server and Web Server immediately after installation.

If not started during installation,

To start Report Server, click Start > Programs > Intellicus > Start Report Server.

To start Web Server, click Start > Programs > Intellicus > Start Web Server.

The Web Server and the Report Server will now start automatically when you restart the machine.

User can check the Web Server and the Report Server status by running Service Manager.



Figure 16: Service Manager

Service Manager			
Manage Intellicus Report Server Processes.			
	🗗 😼		
Server	Status		
📊 Report Server	۲		
😥 Web Server	۲		
✓ Start Servers during system boot up. ✓ Enable auto-restart if	servers crash.		
Server startup timeout 200 🗢 (in seconds)			
Server Process monitor interval 10 📚 (in seconds)			
Save	Reset		

Figure 17: Web Server and Report Server Status

If the Web Server does not start

Intellicus is set to run on port 80. The Web Server will not start if this port is used by any other application. To start the Web Server change the port from 80 to the one that is free.

Changing the port number

Here is the information about how to change the port number when Jakarta Web Server is used.

The port number information is stored in server.xml file.



Figure 18: Location of server.xml

To change the port number:

Open server.xml in a text editor.

Change the value of **Connector port** to a number that is free.

Save the changes.



Figure 19: Changing the port number

Starting the Web Interface

You can use Intellicus Web-based Reporting Suite through its web client (portal). You can access the web client using the following URL:

http://<IP of the portal>/intellicus

For example, if the IP of the portal is 120.98.99.256 and port is 7000, then the URL would be: http://120.98.99.256:7000/intellicus If the port is 80, then the URL would be: http://120.98.99.256/intellicus To access Intellicus from the machine where Web Portal is running, the URL would be:

http://localhost/intellicus

Security Modes of Intellicus

The security mode of Intellicus can be enabled or disabled.

With disabled security mode anyone can use Intellicus.

With the security mode enabled, you need to have necessary access privileges to log into the application. After successful login, you can use Intellicus for the activities that you are authorized to perform.

When security mode is enabled, the first page you receive is authentication page. You need to specify following login details:

- User Name
- Password
- Organization (under Options)

intellicus Enterprise Reporting Suite	
Sign In to your account	Demo Sign in
Liser Name:	Sign in as Administrator
User Name.	User Name: Admin
Password:	Password: Admin
	Sign in as Report Designer
Sign In	User Name: Designer
	Password: Designer
Options	Sign in as End User
	User Name: User
	Password: User



When Intellicus is run with Demo License, users having names: **Admin**, **Designer** and **User** are already created. You have to feed respective User Name and Password to carry out respective tasks.

4 Uninstalling Intellicus

Click Control Panel > Programs > Programs and Features to uninstall Intellicus.

Uninstall or change a program To uninstall a program, select it from the list and then click Uninstall, Change, or Repair.							
Organize 🔻 Uninstall Change							
Name	Publisher	Installed On	Size	Version			
T-Zip 9.20	Igor Pavlov	07-07-2015	3.44 MB	9.20.00.0			
🖊 Adobe Flash Player 19 NPAPI	Adobe Systems Incorporated	17-10-2015	3.81 MB	19.0.0.226			
🔑 Adobe Reader XI (11.0.13)	Adobe Systems Incorporated	15-10-2015	188 MB	11.0.13			
🔄 Apple Software Update	Apple Inc.	24-07-2015	2.38 MB	2.1.3.127			
SasyMP Network Projection Ver.2.86	SEIKO EPSON CORPORATION	07-07-2015		2.8.6.0			
Erlang OTP 17 (6.3)		21-07-2015					
📀 Fiddler	Telerik	14-10-2015	3.87 MB	2.6.0.5			
📀 Google Chrome	Google Inc.	21-07-2015		46.0.2490.80			
Intellicus Enterprise Reporting and BL Distform 7.2	(64 Intellicus Technologies Inc.	29-10-2015	493 MB	7.3.0			
🔂 Intellicus ODBC driver 7.1.2 (64 Bit) Uninst	all cus Technologies Pvt Ltd	02-09-2015	34.0 MB	7.1.2			
🛃 Java 8 Update 45 Chang	e Corporation	22-10-2015	77.1 MB	8.0.450			
🖆 Java 8 Update 51	Oracle Corporation	05-08-2015	9.36 MB	8.0.510			

Figure 21: Uninstalling Intellicus Web-based Reporting Suite

Select Intellicus Enterprise Reporting and click the 'Change/Remove' button (appears on the right side of the screen). The dialog box Welcome appears, as shown in the figure below. Select Remove and click Next. The Confirm Uninstall screen appears. Click OK to start uninstall process.

Intellicus Enterprise Reporting and BI Platform 7.3 (64 Bit) - InstallShi 🗙		
Welcome Modify, repai	r, or remove the program.	intellicus Power To Understand Your Business
Welcome to program. This O Modify	the Intellicus Enterprise Reporting s program lets you modify the curr) and BI Platform 7.3 (64 Bit) Setup Maintenance ent installation. Click one of the options below.
1	Select new program features to remove.	add or select currently installed features to
⊂ Repair	Reinstall all program features in:	stalled by the previous setup.
Remove Remove InstallShield	Remove all installed features.	
		< Back Next > Cancel

Figure 22: Modify, Repair, or Remove Program

Tip: You can also start uninstall process by clicking Start > Programs > Intellicus
> Uninstall.

Note: You can modify, remove or re-install Intellicus.

Confirm Uninstall	×	
Do you want to completely remove the selected ap	oplication and all of its features?	
	OK Cancel	

Figure 23: Uninstall Confirmation